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December 27, 2004

212873

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VIA FEDERAL EXPRESS

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street, N.W., Room 700
Washington, DC 20006

ENTERED
Office of Proceedings

DEC 28 2004

Part of
Public Record

Re: **Finance Docket No. 34630**
MRC Regional Railroad Authority – Trackage Rights
Exemption – Lines of State of South Dakota


Dear Secretary Williams:

Enclosed for filing in the above-captioned proceeding are an original and ten copies of the **Revised Certification Page (Exhibit B)** to the previously filed Verified Notice of Exemption of the MRC Regional Railroad Authority.

One extra copy of the Revised Certification Page and this letter also are enclosed. I would request that you date-stamp those items to show receipt of this filing and return them to me in the provided envelope.

If you have any questions regarding this filing, please feel free to contact me. Thank you for your assistance on this matter.

Very truly yours,


Myles L. Tobin

MLT: arw

Enclosures.

cc: Mr. Paul H. Markoff



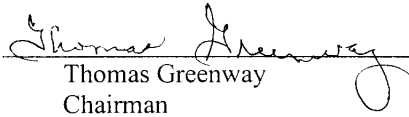
EXHIBIT B

CERTIFICATION

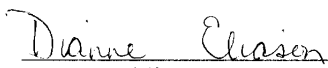
State of South Dakota)
) ss:
County of Davison)

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Thomas Greenway, being duly sworn, hereby certifies that the projected annual rail revenue of MRC Regional Railroad Authority (individually, and in combination with its third-party operator, Dakota Southern Railroad) exceeds neither \$5 million nor that which would qualify it as a Class III carrier under the provisions of 49 C.F.R. § 1201 (1-1).


Thomas Greenway
Chairman

SUBSCRIBED AND SWORN TO
before me this 22 day
of December, 2004.


Notary Public
My Commission expires: 9-8-2010

